



Cheers to the Future!

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Agenda

- Observations
- Recommendations
- Discussion
- Next Steps

Observations

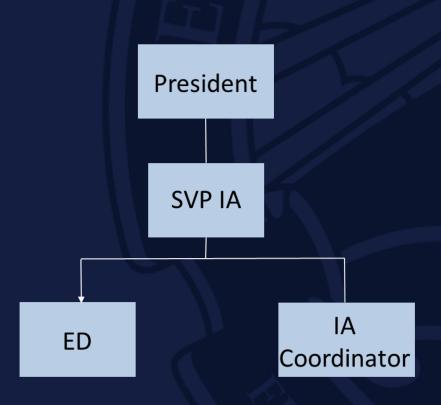
- 1. You do need an onsite ED
- 2. Hiring an onsite ED will not solve for all of the concerns you have
- 3. The CAP does not seem to have a clearly defined long-term vision and strategy
- 4. Leaders understand the value and purpose of the CAP; staff don't

RECOMMENDATIONS

Hire Executive Director

- Job Profile
- Reporting Structure
- On-Boarding Plan

Organizational Structure - Option A

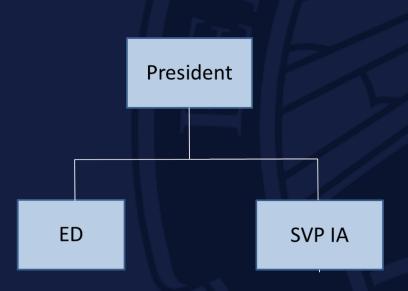


Considerations:

- Industry Affairs team works with CAP
- SVP will need to be advocate for CAP at leadership meetings
- Potential for optics issues

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Organizational Structure - Option B



Considerations:

- ED Presence at Leadership Meetings
- Clear delineation between NBWA and CAP
- ED to cultivate strong partnership with SVP IA

Leadership Team Workshop

- Re-Visit CAP Vision & Strategy
- Roles & Responsibilities Conversation

NBWA & CAP All Hands

- Pepperdine Visit De-Brief
- Clarify CAP Strategy, Vision, Goals
- ED Position Announcement

DISCUSSION

NEXT STEPS